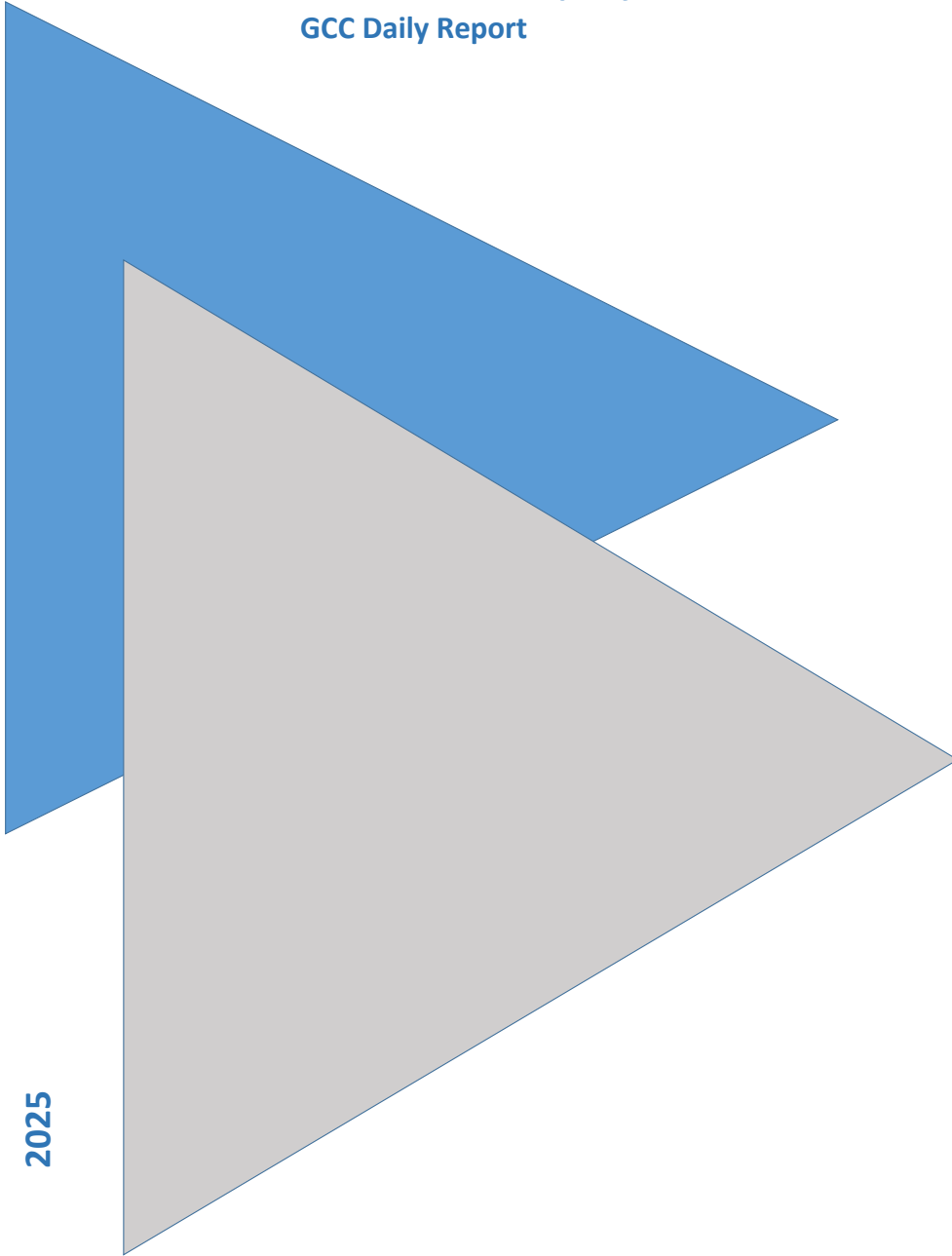


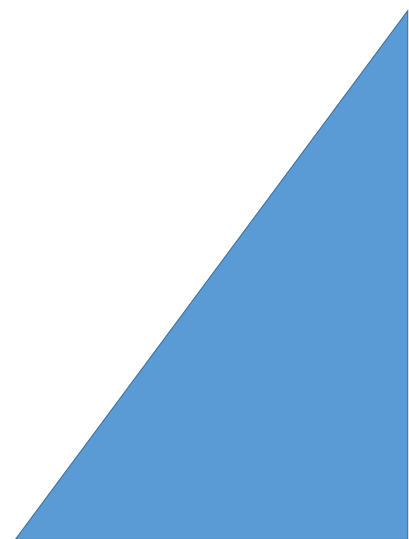
Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

19/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,672.57	(0.7)	(1.0)	21.6	21.2	3.5	3.0	1.80%
MSCI Emerging Markets Index	1,145.17	1.2	6.5	15.0	15.1	1.8	1.7	2.63%
MSCI FM FRONTIER MARKETS	570.25	(0.0)	7.1	-	12.0	1.6	1.6	4.16%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	587.72	0.1	3.2	10.9	13.9	1.6	1.7	4.11%
Muscat Stock Exchange MSX 30 Index	4,386.31	0.6	(4.2)	9.4	12.4	0.9	0.8	6.23%
Tadawul All Share Index	11,696.40	(0.8)	(2.8)	17.8	22.2	2.3	2.3	3.74%
Dubai Financial Market General Index	5,121.23	(0.5)	(0.7)	9.1	11.3	1.4	1.1	4.80%
FTSE ADX GENERAL INDEX	9,435.70	(0.3)	0.2	21.0	21.7	2.5	2.4	2.20%
Qatar Exchange Index	10,384.72	(0.7)	(1.8)	11.5	14.1	1.3	1.5	4.75%
Bahrain Bourse All Share Index	1,964.95	(0.3)	(1.1)	14.6	11.1	1.3	0.9	8.85%
Boursa Kuwait All Share Price Return Ir	7,936.23	0.4	7.8	20.5	20.9	1.9	1.6	2.94%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	595.02	1.1	4.5	15.8	17.0	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	744.27	1.4	5.7	15.5	16.8	1.7	1.7	0.00%
Nikkei 225	37,751.88	(0.2)	(5.4)	19.4	25.5	2.0	1.9	1.85%
S&P/ASX 200	7,828.25	(0.4)	(4.1)	19.7	19.3	2.2	2.2	3.80%
Hang Seng Index	24,771.14	0.1	23.5	12.4	11.0	1.4	1.1	3.51%
NSE Nifty 50 Index	22,907.60	0.3	(3.1)	21.3	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.63	0.5	9.3	15.5	16.2	2.2	1.9	3.06%
MSCI Emerging Markets Europe Index	148.48	0.3	25.4	11.0	7.2	1.4	1.0	3.42%
FTSE 100 Index	8,697.02	(0.1)	6.4	13.2	14.0	2.0	1.7	3.62%
Deutsche Boerse AG German Stock Inc	23,347.19	(0.1)	17.3	17.1	15.5	1.9	1.7	2.43%
CAC 40	8,157.75	0.5	10.5	16.6	16.1	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,561.13	(1.1)	(4.5)	24.3	23.9	4.7	4.2	1.40%
S&P 500 INDEX	5,614.66	(1.1)	(4.5)	24.0	23.7	4.8	4.4	1.36%
Dow Jones Industrial Average	41,581.31	(0.6)	(2.3)	21.9	21.3	5.3	4.7	1.71%
NASDAQ Composite Index	17,504.12	(1.7)	(9.4)	43.8	39.1	6.3	6.0	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	554.12	-0.3	0.8	-33%	143%
Gold Spot \$/Oz	3,036.65	0.1	15.7	0%	189%
BRENT CRUDE FUTR May25	70.27	-0.4	-4.9	-17%	52%
Generic 1st'OQA' Future	71.84	0.0	-5.5	-43%	289%
LME COPPER 3MO (\$)	9,904.50	0.4	13.0	-9%	129%
SILVER SPOT \$/OZ	33.79	-0.7	16.9	-3%	182%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,386.31							
Change	24.27	0.56%						
Previous Close	4,362.04		Financial Sector	7,688.21	7,635.17	0.69%	-0.67%	-0.49%
Open	4,362.04		Industry Sector	5,652.70	5,670.11	-0.31%	-3.08%	7.25%
Day's High	4,386.31		Services Sector	1,602.34	1,592.37	0.63%	-1.87%	-8.07%
Day's Low	4,355.58							
YTD Change	-4.16%							
Volume Mn	#VALUE!							
MSX30 Value Traded Mn	7.99							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF MUSHROOM PRODUCTS	0.230	6.48%	MAJAN COLLEGE	0.100	-9.91%	SOHAR INTERNATION	0.125	25466.52
AL ANWAR CERAMIC	0.103	5.10%	DHOFAR FOODS AND INVESTMENT	0.070	-7.89%	OQ EXPLORATION AN	0.313	6339.23
DHOFAR GENERATING	0.063	5.00%	OMAN INVESTMENT & FINANCE	0.072	-7.69%	BANK MUSCAT	0.258	4468.49
MUSCAT FINANCE	0.048	4.35%	AL OMANIYA FINANCIAL SERVICES	0.140	-6.67%	OQ GAS NETWORKS	0.130	2012.87
PHOENIX POWER	0.060	3.45%	OMINVEST PERP.B 2023	0.803	-5.53%	OQ BASE INDUSTRIES	0.103	1641.17

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,696.40		Tadawul Banks	12,925.93	12,965.28	-0.30%	1.05%	1.01%
Change	-96.00	-0.81%	Tadawul Energy	4,780.62	4,860.09	-1.64%	-2.91%	-7.03%
Previous Close	11,792.40		Tadawul Utilities	11,425.58	11,620.32	-1.68%	-1.65%	-11.26%
Open	11,784.39		Tadawul Telecom	8,638.84	8,612.68	0.30%	0.60%	-2.86%
Day's High	11,787.46		Tadawul Insurance	9,402.34	9,524.86	-1.29%	-2.78%	-6.91%
Day's Low	11,665.67		Tadawul Retailing	7,620.01	7,738.90	-1.54%	-0.95%	-3.49%
YTD Change	-2.83%		Tadawul Food & Beverages	5,597.84	5,691.90	-1.65%	-0.86%	-5.57%
Volume Mn	223,793.80		Tadawul Media	22,285.02	22,416.78	-0.59%	1.31%	-12.64%
Value Traded Mn	4,802.86		Tadawul Materials	5,162.94	5,231.43	-1.31%	0.50%	-1.23%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	13,644.75	13,806.19	-1.17%	-1.99%	-10.47%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ENMA AL-RAWABI COMPANY	29.95	6.96%	MEDITERRANEAN & GULF INSURAN	20.70	-10.00%	SAUDI ARABIAN OIL C	25.15	14267.88
NATIONAL SHIPPING CO OF/THE	31.4	4.67%	ALLIED COOPERATIVE INSURANCE	12.98	-9.99%	AL-BAHA DEVELOPMI	0.37	7143.60
SHL FINANCE CO	17.2	2.99%	MOHAMMED HASAN AL NAQOOL SON	43.95	-6.39%	BATIC INVESTMENTS	2.61	4772.17
SAUDI CABLE CO	117.4	2.80%	OBEIKAN GLASS COMPANY	41.50	-5.14%	ELECTRICAL INDUSTR	6.02	4306.19
AL-BAHA DEVELOPMENT & INVEST	0.37	2.78%	AME COMPANY FOR MEDICAL SUPP	131.20	-3.53%	TOURISM ENTERPRIS	0.81	4100.37

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,121.23							
Change	-27.90	-0.54%						
Previous Close	5,149.13		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	5,149.13		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	5,158.31		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	5,113.04		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	-0.01		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	110,913.04		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	342.49		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CEMENT CO	3.7	12.80%	EMIRATES NBD PJSC	19.5	-3.47%	UNION PROPERTIES F	0.58	25,582.29
DUBAI REFRESHMENTS COMPANY	22.45	10.59%	AL FIRDOUS HOLDINGS PJSC	0.286	-3.05%	SHUAA CAPITAL PSC	0.24	20,135.28
SHUAA CAPITAL PSC	0.235	3.52%	ISLAMIC ARAB INSURANCE COM	0.393	-2.48%	EMAAR PROPERTIES I	13.30	8,541.09
AL MAL CAPITAL REIT	1.1	1.85%	TAKAFUL EMARAT INSURANCE	1.32	-1.49%	DRAKE & SCULL INTEI	0.34	7,911.54
AMANAT HOLDINGS PJSC	1.09	0.93%	AJMAN BANK PJSC	1.57	-1.26%	DUBAI ELECTRICITY &	2.46	7,905.36

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,435.70							
Change	-27.76	-0.29%						
Previous Close	9,463.46		Financial	16,985.70	17,035.66	-0.29%	0.18%	-1.02%
Open	9,463.46		Telecommunication	4,278.33	4,297.98	-0.46%	-0.11%	4.44%
Day's High	9,463.46		Consumer Services	8,943.25	9,025.38	-0.91%	1.39%	-8.14%
Day's Low	9,427.11		Basic Material	4,449.36	4,476.68	-0.61%	1.91%	-7.78%
YTD Change	0.18%		Industrials	2,518.76	2,544.18	-1.00%	-0.18%	-2.52%
			Utilities	12,435.52	12,316.33	0.97%	2.96%	2.96%
Volume Mn	349,717.71		Energy	2,161.90	2,154.09	0.36%	-0.37%	-4.43%
Value Traded Mn	1,237.43		Health Care	2,107.85	2,162.43	-2.52%	3.72%	-5.43%
Traded / Listed Stocks	73	84	Real Estate	12,558.48	12,549.07	0.07%	-0.11%	-3.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	8.42	5.25%	NATIONAL BANK OF UMM AL QAIW	2.19	-4.37%	MULTIPLY GROUP	1.87	20319.56
SUDATEL TELECOM GROUP LTD	0.304	4.11%	ABU DHABI ISLAMIC BANK	16.8	-3.34%	ABU DHABI NATIONA	0.56	14866.12
FUJAIRAH CEMENT INDUSTRIES	0.306	3.73%	ALPHA DHABI HOLDING PJSC	11	-1.96%	ESHRAQ INVESTMEN'	0.36	14522.71
RAS AL KHAIMAH CERAMICS	2.55	3.24%	NMDC GROUP PJSC	24.32	-1.94%	BOROUGE	2.43	7116.86
RESPONSE PLUS HOLDING PJSC	3.96	2.86%	APEX INVESTMENT CO PSC	4.1	-1.91%	ABU DHABI NATIONA	3.13	6582.09

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,384.72							
Change	-76.76	-0.73%	Total Return	24,345.70	24,495.44	-0.61%	-0.25%	0.11%
Previous Close	10461.48		Rayan Islamic	4,926.65	4,945.66	-0.38%	0.26%	0.67%
Open	10461.48		All Share	3,790.07	3,815.88	-0.68%	-0.28%	-0.17%
			Banks & Finance	4,601.26	4,658.49	-1.23%	-1.43%	-1.82%
Day's High	10479.71		Industrials	4,353.15	4,353.18	0.00%	0.98%	0.66%
Day's Low	10358.8		Transportation	5,733.57	5,702.76	0.54%	2.73%	5.64%
YTD Change	-0.01763017		Real Estate	1,609.50	1,610.95	-0.09%	1.90%	2.46%
			Insurance	2,298.75	2,301.11	-0.10%	-0.56%	-1.40%
Volume Mn	155.36		Telecommunications	1,970.77	1,988.93	-0.91%	-1.09%	0.60%
Value Traded Mn	465.4735		Consumer Goods	7,812.41	7,843.27	-0.39%	0.83%	1.87%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.14	6.45%	QATARI INVESTORS GROUP	1.55	-8.05%	EZDAN HOLDING GR	1.00	22871.41
AL FALEH EDUCATION HOLDING	0.73	1.81%	QATAR GERMAN CO FOR MEDICAL	1.40	-3.64%	QATAR GERMAN CO I	1.40	18344.67
ESTITHMAR HOLDING QPSC	2.16	1.46%	QATAR INTERNATIONAL ISLAMIC	10.38	-2.99%	QATAR ALUMINIUM N	1.30	17831.14
BALADNA	1.20	0.76%	QATAR & OMAN INVESTMENT CO	0.67	-1.90%	BALADNA	1.20	12868.51
VODAFONE QATAR	2.01	0.75%	QATAR NATIONAL BANK	16.10	-1.65%	AL RAYAN BANK	2.32	9933.93

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,964.95							
Change	-5.01	-0.25%	MSCI Bahrain	159.20	158.87	0.20%	-0.34%	0.56%
Previous Close	1,969.96		MSCI Bahrain Domestic Islamic	62.27	62.30	-0.05%	-0.52%	0.10%
Open	1,969.96		MSCI Bahrain Net TR USD	434.68	433.80	0.20%	-0.35%	0.54%
Day's High	1969.960							
Day's Low	1960.810							
YTD Change	-1.06%							
Volume Mn	1,282.82							
Value Traded Mn	0.535							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
UNITED GULF INVESTMENT CORP	0.04	9.38%	BAHRAIN COMMERCIAL FACILITIE	0.28	-1.79%	UNITED GULF INVEST	0.04	7349.17
BMMI BSC	0.42	1.20%	ALUMINIUM BAHRAIN BSC	1.11	-1.51%	AL SALAM BANK BSC	0.23	196.36
GFH FINANCIAL GROUP BSC	0.32	0.95%	SEEF PROPERTIES	0.12	-0.83%	SEEF PROPERTIES	0.12	149.89
APM TERMINALS BAHRAIN BSC	1.17	0.52%	-	-	-	BBK BSC	0.50	130.00
-	-	-	-	-	-	NATIONAL BANK OF I	0.50	42.82

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,936.23							
Change	30.32	0.38%	Industrials	741.49	737.68	0.52%	-2.80%	2.47%
Previous Close	7,905.91		Banks	2,006.44	1,995.26	0.56%	-1.11%	10.86%
Open	7,908.79		Consumer Service	958.96	953.49	0.57%	-7.47%	-3.98%
			Technology	1,105.80	1,098.52	0.66%	-31.53%	6.29%
Day's High	7,945.71		Real Estate	1,495.55	1,499.95	-0.29%	-4.29%	10.53%
Day's Low	7,890.42		Financial Services	1,491.96	1,498.31	-0.42%	-4.90%	-1.23%
YTD Change	7.79%		Telecom	1,029.13	1,027.66	0.14%	-3.72%	1.12%
			Health Care	568.79	568.79	0.00%	9.53%	24.11%
Volume Mn	0.25		Insurance	2,074.83	2,073.98	0.04%	0.49%	0.95%
Value Traded Mn	68.15		Basic Materials	894.02	891.48	0.28%	-4.06%	-1.89%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OULA FUEL MARKETING CO	509.00	15.68%	AL TAMDEEN INVESTMENT CO	659.00	-8.47%	KUWAIT BUSINESS TC	132.00	44033.89
GULF FRANCHISING HOLDING CO	86.20	9.95%	ASIYA CAPITAL INVESTMENTS CO	36.30	-6.92%	BURGAN BANK	240.00	26306.98
NATIONAL INDUSTRIES CO KSC	246.00	9.82%	WARBA CAPITAL HOLDING CO	291.00	-4.59%	KUWAIT PROJECTS HI	100.50	21062.73
KUWAIT BUSINESS TOWN REAL ES	132.00	7.32%	EKTTITAB HOLDING CO SAK	12.80	-4.48%	WARBA BANK KSCP	225.00	14247.70
REAL ESTATE TRADE CENTERS CO	55.90	7.09%	MUNSHAAT REAL ESTATE PROJECT	150.00	-4.46%	OULA FUEL MARKETII	509.00	13881.12

Source: FSC